

PLEDGE FORM

01 Your annual Alexis de Tocqueville Society gift to United Way is an investment in the long-term solutions to critical challenges facing children and families in Orange County.

SALUTATION	FIRST NAME	LAST NAME	
SPOUSE'S/PARTNER'S FIRST NAME		SPOUSE'S/PARTNER'S LAST NAME	
HOME ADDRESS	CITY	STATE	ZIP
EMAIL	PREFERRED PHONE <input type="checkbox"/> HOME <input type="checkbox"/> CELL		
COMPANY NAME (IF APPLICABLE)	JOB TITLE	LOCATION/DEPARTMENT	
COMPANY ADDRESS	CITY	STATE	ZIP
WORK EMAIL	WORK PHONE		

02 Acknowledgment Please list my donation (list names below) Anonymous (Your name will not appear on printed materials or the website.)

INDIVIDUAL NAMES, FAMILY, OR ORGANIZATION

As an Alexis de Tocqueville Society member, \$3,500 or more of your gift directly supports our Community Impact Fund to ensure our students succeed, our families achieve financial security, and our homeless neighbors find a place to call home. By giving \$10,000 or more to Orange County United Way's Community Impact Fund, you will be recognized as a President's Circle Member.

03 Alexis de Tocqueville Society Member Pledge (\$10,000+): \$

President's Circle Member: Direct \$ (Minimum of \$10,000) to support the Community Impact Fund.

YOUR INVESTMENT

A United Way Community Impact Fund

Of your total minimum \$10,000 investment, \$3,500 or more is invested in United Way and our work to ensure our students succeed, our families achieve financial security, and our homeless neighbors find a place to call home.

Subtotal \$

B Women's Empowerment Portfolio Investment

A minimum of \$1,000, up to the balance of your gift, is invested in the Women's Empowerment Portfolio. Women's Empowerment Portfolio investments are put to work with local programs benefitting women and children in Orange County to build self-sufficiency through the Women's Philanthropy Fund Grant Program.

Subtotal \$

C Donor Directed Gift

I'd like to designate the remaining amount to one or more non-profit organizations that qualify as a tax-deductible charity (minimum annual gift is \$250.) If the organization does not qualify, funds will go to United Way. **Note: If you choose to make distributions over 12 months, you will be asked to complete an Alexis de Tocqueville Society Donor-Advised Fund agreement and use the Advised Fund Designation/Grant Request Form.**

NAME OF 501(C)(3)

ADDRESS/CITY/STATE/ZIP

Do not release my name to the agency Subtotal \$

Total Annual Investment (A + B + C = Total) \$

GIFT OPTIONS

Payroll Deduction

Please contact the payroll department within your company.

Payment Enclosed

Make checks payable to Orange County United Way.

CHECK NUMBER

Credit/Debit Card

In full charge (minimum \$10,000) \$

Quarterly charge of (minimum \$2,500) \$

Monthly charge of (minimum \$834) \$

NAME ON CARD

CARD NUMBER EXPIRATION (MM/YY) DATE TO CHARGE CREDIT CARD

Gifts of Security/Stocks

Please contact Orange County United Way at 949.263.6153 for more information.

Please invoice me: In Full Quarterly Monthly

Total Gift (Payable over 12 months) \$

BEGINNING DATE (MM/DD/YY)

X SIGNATURE (REQUIRED) DATE (MM/DD/YY)

FOR INTERNAL USE ONLY

Updated in CRM

Your gift is tax deductible if you itemize your taxes. Consult your tax professional.

Thank You! Together, we are transforming lives in Orange County.

Orange County United Way 501(c)(3) FEIN# 33-0047994
18012 Mitchell South, Irvine, CA 92614

For more information about the Alexis de Tocqueville Society and membership opportunities, please contact Tami Thompson at TamiT@UnitedWayOC.org or 949.263.6163.

