



## United for Financial Security Leadership Council

### Bill Maurer

Dean and Professor, University of California Irvine  
***Leadership Council Chair***

### Council Members:

- **Shirin Behzadi**, CEO, Shirin Behzadi, LLC
- **Sarah Bowles**, Vice President, JP Morgan Chase & Co.
- **Bill Butler**, CEO, Kachinga
- **Juan Carrillo**, Director, RevHub Orange County
- **Gustavo Chamorro**, President, Education Advance and Workforce Services
- **Amber Cisneros**, Chief Member Experience Officer, Orange County Credit Union
- **Hugh Conners**, Senior Vice President, BMO Capital
- **Shirin Forootan**, Managing Attorney, Forootan Law
- **Loreen Gilbert**, President, WealthWise Financial Services
- **Jarrold Ingle**, Regional President PNC Financial Services Group
- **Lovell**, Abigail, SVP, Experian
- **Marco Lucero**, Development Manager, Anaheim Workforce Development Board

- **Nancy Lyons**, Community Leader
- **Travis Markowitz**, Managing Director, Deloitte
- **Robbin Preciado**, Institutional Development Consultant, Members Trust Company
- **Linh Nguyen**, President, Advance Beauty College
- **Mario Ortega**, CEO, Abrazar
- **Margaret O'Sullivan**, Industry Executive, JP Morgan Chase & Co.
- **Niza Oun-Nguyen**, Senior Wealth Advisor, Mariner Wealth Advisors
- **Dr. Michael Rose**, Chief Health Equity Officer, CalOptima
- **Jason Schmitt**, City Treasurer, City Treasurer's Office Huntington Beach
- **Lisa Sims**, Vice President, Bank of America
- **Ryan Smith**, Managing Partner, PricewaterhouseCoopers LLP
- **Laura Tarbox**, Founder and CEO, Tarbox Family Office, Inc
- **An Tran**, Director, County of Orange Social Services Agency
- **Richard MacBarron**, JD, CFP, CBEC, AEP, Sagemark Consulting